DARK STAR

MINERALS

CSE: BATT

Securing Canada's Energy Independence through Critical Mineral Exploration

Corporate Presentation 2023

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www.darkstarminerals.com

North America Needs Access To Rare Earth Elements

We Are Beginning The Green Energy Transition

Emissions must be cut 45% from 2010 levels by 2030 to reach net zero by 2050.

This means that the green energy transition needs to happen urgently.

The Green Energy Transition Needs Rare Earth Minerals

Renewable energy can't provide a reliable baseload, and electric vehicles need batteries to go long distances.

Rare Earth Elements (REEs) are essential components for the batteries and electronics we need to transition to green energy.

North America Needs Rare Earth Element Independence

Increased battery production is going to lead to a sharp increase in the demand for rare earth elements.

This has led Canada to announce a CA$3.8 billion critical minerals strategy to ensure REE independence.

What Are Rare Earth Elements?

- Rare Earth Elements (REEs) are a group of 17 chemical elements that occur as metals.
- They power everything from catalytic converters to military guidance systems, to the battery in your smart phone.
- These elements are difficult to obtain as they rarely form in concentrations high enough to make extraction economically viable.

Rare Earth Elements are Key to North American Resource Independence

REE demand Will Grow to $9.6 Billion by 2026, driven by increased defence spending and the electric vehicle boom.

China controls 60% of REE production, representing an existential threat to North American resource independence.

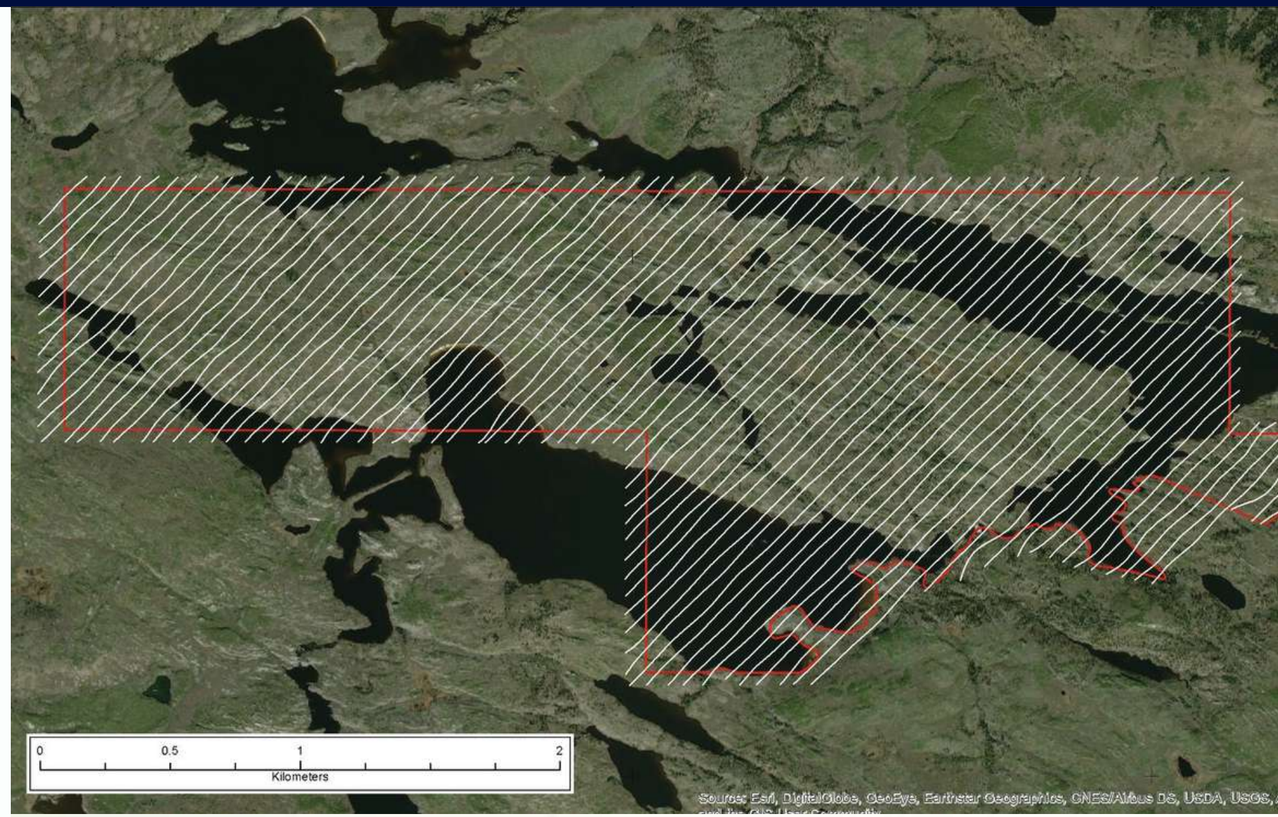
Canada has deep but underdeveloped REE reserves. creating a unique opportunity for investors.

Dark Star Minerals Inc. Is Perfect Opportunity For Investors To Benefit from Rare Earth Elements

Dark Star Minerals controls mining rights in a location with samples showing high concentrations of REE, in excess of 116 thousand PPE, putting it in the top x percentile of REE concentrations.

At a glance: The Logan REE Property

- 14 mining claims totalling 555.6 hectares located in northern Québec, Canada.
- The property is 340 km north of Chibougamau, Québec, and has easy access to the Eleonore Mine and airstrip located approximately 60 km south of the Logan REE Property, where project staging can occur, and road access to Highway 109.
- Surveys have demonstrated the likelihood of REE, LCT and gold deposits.
- The location is prepared for First Stage explortion, which if successful will lead to full scale development of valiable lithium assets.



Why Rare Earth Elements?

Rare Earth Element Demand

Demand for REEs is expected to grow five-fold by 2030, making it a key resource.

China Controls Production

China currently controls 60% of Lithium production , representing an opportunity.

Shortages are expected

Global demand for REEs will skyrocket, and key elements will experience shortages.

REEs are a strategic resource

Canada and other nations want to secure REEs , with Canada pledging over CA$2.8 billion.

Investment Highlights

- Access to claims in Canada with promising historical surveys in the 17th percentile.
- Well-structured, low market capital
- Minimal capital commitments
- Strong financial partners
- Aggressive growth strategy

Share Structure Feburary 2023

Designation of Security	Number of Shares Authorized	Outstanding
Common Shares	Unlimited	24,162,100
Stock Options	N/A	3,500,000
Special Warrants	N/A	356,000
Compensation Special Warrants	N/A	200,000
Warrants	N/A	500,000

Management

Kenneth Priest
CEO & DIrector

Kenneth Priest joined Dark Star as Chief Executive Officer in January 2022. Mr. Priest is an experienced entrepreneur with 25 years of experience identifying and purchasing parcels of land for development.
Throughout his career, Mr. Priest has managed the procurement, planning, permitting, staffing and development of complex projects throughout Ontario.

Kyle Appleby
Chief Financial Officer and Corporate Secretary

Kyle Appleby joined the Company as Chief Financial Officer in January 2022. Kyle spent the first 10 years of his career working in public accounting where he worked in both audit and advisory practices working with private companies and investment funds. Since 2007, Kyle has focused on providing management, accounting and financial services to public companies across a variety of industries including esports, technology, mining, food production, cannabis, crypto-currency and others.

Marc Branson
Director and member of Audit Committee

Marc Branson joined the Company as a Director in August 2021. Mr. Branson is the president of CapWest Investments a company focused on providing the capital, management and strategic guidance
needed for companies to navigate todays competitive landscape. Throughout his career he has founded and grown companies in multiple sectors including but not limited to Mining, Industrials, manufacturing, marketing, and consumer electronics.

Lowell Kamin
Director and member of Audit Committee

Lowell Kamin joined the Company as a Director in March 2022. Mr. Kamin is an experienced financial services professional, whose strengths are in business development and strategic thinking. Mr. Kamin is also experienced in securities analysis, asset management, investment banking, raising capital, leadership and has a unique understanding of capital markets, small to medium sized enterprises and real estate, both public and private. Furthermore, Mr. Kamin's real estate knowledge derives from working with his family's real estate business which included owning Mostport Park from 1966 to 1998.

Advisory Board

Ryan Versloot, MSc.

Advisor

Mr. Versloot is an an exploration geologist with over 15 years of experience spanning a number of jurisdictions and commodities with a focus on grassroots and early stage projects. As a Project Manager for Longford Exploration over the last 5 years, he has focused on N9-Cu-PGE and Ag-Pb-Zn deposits in the Yukon as well as gold, graphite and lithium projects in the Province of Quebec

Glen Macdonald, P. Geo

Advisor

Mr. Macdonald has been a professional geologist since 1982 and has more than 32 years of experience as a director of public companies. Mr. Macdonald holds a BA (1971) and a Bsc. (1973) from the University of British Columbia and has been a member of the Alberta Professional Engineers and Geosciences since 1993.

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Contact Us To Learn More

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